

CASH, REAL PROPERTY & OTHER RECEIVERSHIP PROPERTY

CASH			
<u>Institution</u>	<u>Account Number/Username</u>	<u>Estimated Balance</u>	<u>As of</u>
Bancorp/Planet Payment	xxxx-6352	\$19,601,664.00	08/16/12
Bank of America	xxxx-1929	\$10,000,000.00	08/16/12
BB&T	xxxx-0186	\$0.00	07/31/12
BB&T ¹		\$5,000,000.00	09/12/12
Charles Schwab	xxxx-9370	\$14,980,773.67	08/17/12
Citizens Bank (NY)	xxxx-5370	\$0.00	07/31/12
Edward Jones	xxxx-5310	\$1,007,786.14	07/27/12
First Premier Bank	xxxx-7717	\$30,933,089.10	08/21/12
First Premier Bank	xxxx-7709	\$90.00	08/21/12
First Premier Bank ²	xxxx-9825	\$284,602.87	08/21/12
First Premier Bank ³	xxxx-7687	\$902,550.42	08/21/12
NewBridge Bank	xxxx-3984	\$11,645,207.36	08/20/12
NxSystems (Four Oaks Bank & Trust)	xxxx-0119	\$14,424,178.65	08/17/12
Payza/AlertPay	rexventuregroup@gmail.com	\$20,765,224.00	08/16/12
Preferred Merchants Solutions, LLC ⁴	Rex Venture Group, LLC	See 3:12-cv-5190 [Doc. 23]	08/06/12
SolidTrustPay	zeekrewards	\$20,000,000.00	08/16/12
Undeposited Money Orders		in possession of the Receiver	08/16/12

¹ There is \$5,000,000 in checks made payable from BB&T to Rex Ventures Group in possession of the Receiver.

² Western Clearing Corporation was used as a payment processor for First Premier Bank.

³ Western Clearing Corporation was used as a payment processor for First Premier Bank.

⁴ GTI, Inc. of Fort Walton Beach, FL was used as a payment processor for Preferred Merchants.

REAL PROPERTY		
<u>Description</u>	<u>Location</u>	<u>Tax Value</u>
Corporate Headquarters	803 W. Center St., Lexington, NC 27295	\$213,610.00
Warehouse ⁵	4095 Old Salisbury Rd., Lexington, NC 27295	\$754,890.00

OTHER PROPERTY			
<u>Description</u>	<u>Location</u>	<u>Tax Value</u>	<u>As of</u>
Office Equipment (e.g., computers, fax machines, etc.)	Corporate Headquarters (803 W. Center St., Lexington, NC 27295)	in control of receiver	9/17/2012
Office Furnishings	Corporate Headquarters (803 W. Center St., Lexington, NC 27295)	in control of receiver	9/17/2012

MISCELLANEOUS			
<u>Description</u>	<u>Location</u>	<u>Tax Value</u>	<u>As of</u>
Legal Fees	Tin Fulton Walker & Owen (301 E. Park Ave, Charlotte, NC 28203)	Retainer held in trust	9/17/2012
Legal Fees	Simpson Thacher & Bartlett (1155 F St NW # 1200, Washington, DC 20004)	Retainer held in trust	9/17/2012

⁵ Larry Snow is currently renting a portion of this office building for a coin-operated Laundromat.

EMPLOYEES, OTHER PERSONNEL, ATTORNEYS, ACCOUNTANTS & OTHER AGENTS/CONTRACTORS

<u>Last Name</u>	<u>First Name</u>	<u>Title</u>
Ambassador's Business & Tax Services		Accountant
Burks	Paul R.	Owner/Managing Partner
Burks	Susan W.	Shipping Clerk
Caldwell	Greg	Compliance Consultant
Calvo	George	Accountant
Clement	Lori Beck	Payroll Consultant
deBrantes	Alex	Internet Analyst and Customer Support
Douglas	Darryle	Conference Call Host
Edwards	Yasmine	Customer Support
England	Michael	Processing
Fiebertz	Angie	Controller
Fletcher	Lynn O.	Clerical Check Processor
Gilliatt	Wendy T.	Secretary
Grimes	Kevin	Attorney
Johnson	Jerry	Call Center Manager
Kaneski	David	Processing
Kilby	Kenneth	Compliance Manager
Laggos	Keith	MLM Consultant
Miller	Jean	Customer Support
Minglis	Peter	Marketing Consultant
Molinari	Chris	Conference Call Hostess
Morrice	John	Attorney

Mujica	Alberto	Internet Dynamo, Inc. Owner
Olivares	Danny C.	Head Programmer
Pleasant	Melinda	Processing
Plyler	Roger	Manager- Affiliate Services
Potts	Dama	Executive Assistant
Potts	Kristen T.	Check Processor
Simpson Thacher & Bartlett		Law Firm
Sink	Rebecca	Sales Fulfillment
Tin Fulton Walker & Owen, PLLC		Law Firm
Waak	Richard W.	Attorney
Walker	Kevin	Accountant
Watts	Homer	NC Licensed Auctioneer
Worley	Chris D.	Programmer
Wright-Olivares	Dawn M.	Chief Marketing Officer
	Gina	Fulfillment
	Amanda	Receptionist
	Lisa	Receptionist

KNOWN CREDITORS

<u>Creditor Name</u>	<u>Address</u>	<u>Amount</u>	<u>Notes</u>
Best Disposal Service	1123 Roy Lopp Road Lexington, NC 27292	~\$120/mo.	month-to-month agreement; dumpster service
City of Lexington	28 W. Center St., Lexington, NC 27292		monthly payment on invoice; electric & gas bills for warehouse, call center & corporate headquarters; water bills for call center, & corporate headquarters
Climate Controlled Mini Storage ⁶	208 Market St., Lexington, NC 27292	~\$300	month-to-month rental agreement for two storage units
David Biesecker	c/o Lexington Mower Service, 555 Central Ave., Lexington, NC 27292	\$800.00/mo.	rent payment (2-year lease) for customer service support center (121 W. Center St. Lexington, NC 27292)
Davidson Water Company	PO Box 969, Welcome, NC 27374		monthly payment on invoice; water bill for warehouse
Internet Dynamo, Inc.	16275 S.W. 88th St. #136, Miami, FL 33196		monthly payment on invoice; server
Nevada Corporate Planners, Inc.	7477 W. Lake Mead Blvd. Ste. 170, Las Vegas, NC 89128	\$1000/yr.	year-to-year rental agreement; no signed lease
Time Warner Business Class	http://www.twcbc.com/Carolinas	~\$800-\$900/mo.	multi-year contract; telephone, Internet and cable services

⁶ Neither unit contains Rex Ventures Group property.